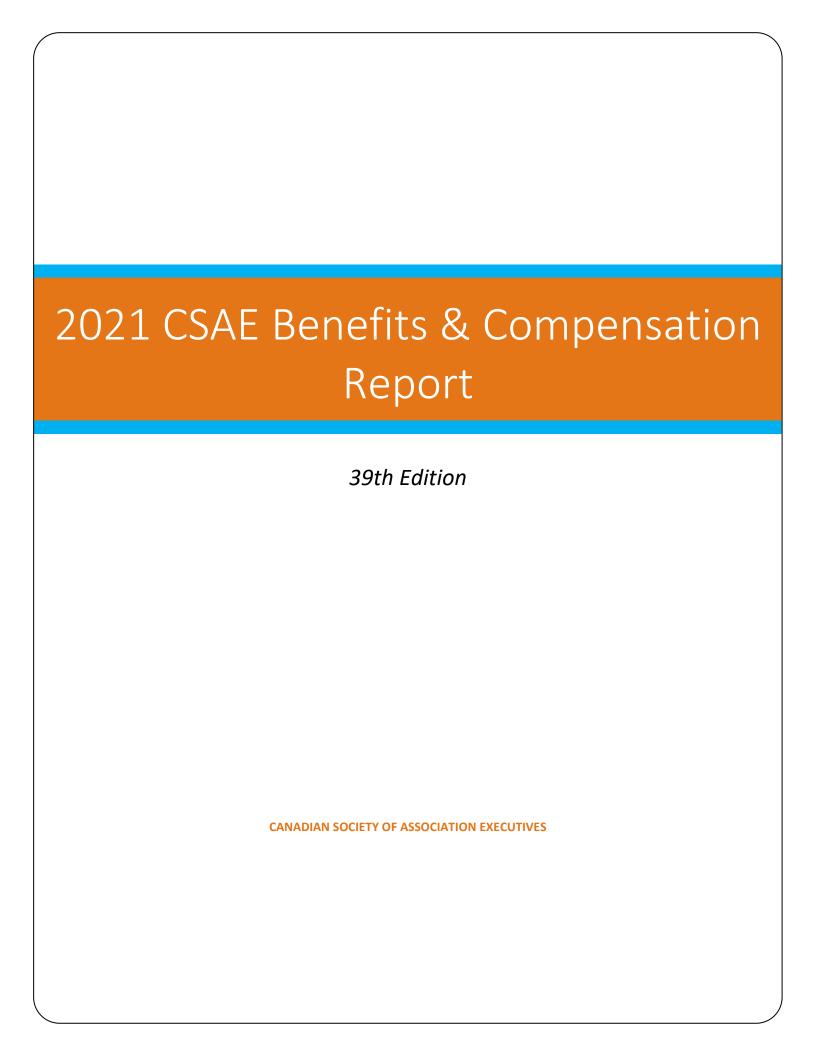


LEPP MAY SUN



2021 CSAE Benefits & Compensation Report 39th Edition

© Copyright 2021 Canadian Society of Association Executives

All rights reserved. No part of this publication may be reproduced or transmitted in any form or by any means, electronic or mechanical, including photocopy, recording or any information storage or retrieval system, without permission in writing from the publisher.

Produced in Canada.

This publication is published for information and educational purposes only and should not be considered legal advice.



CANADIAN SOCIETY OF ASSOCIATION EXECUTIVES
SOCIÉTÉ CANADIENNE DES DIRECTEURS D'ASSOCIATION

ISBN: 978-1-927816-28-8 Digital

Published by:



CANADIAN SOCIETY OF ASSOCIATION EXECUTIVES

SOCIÉTÉ CANADIENNE DES DIRECTEURS D'ASSOCIATION

2 Sheppard Ave. E., 20th Floor Toronto, ON, M2N 5Y7 T: 416.363.3555 Toll-Free 1.800.461.3608 csae@csae.com | www.csae.com

Research & Analysis Conducted by:



1568 Merivale Road, Suite 120 Ottawa, ON K2G 5Y7 T: 905.274.7438 | 613.825.8480 Toll-Free: 1.866.920.3999

gthacker@portagegroup.com | www.portagegroup.com

About the Canadian Society of Association Executives

Incorporated in 1962, the Canadian Society of Association Executives (CSAE) is Canada's only member-based not-for-profit organization committed to delivering the knowledge, resources and environment to advance association excellence. CSAE, also known as an "association of associations," offers robust networking and learning opportunities, including an education program leading to the *Certified Association Executive (CAE®)* designation. For further information, please visit the CSAE website at www.csae.com.

About The Portage Group Inc.

The Portage Group Inc. is a consulting group with a shared passion for helping organizations along the various stages of their journey. Our consulting team offers deep sector expertise across multiple service areas that include research, strategy, search, human resources, organizational performance and governance. For more information, please visit www.portagegroup.com.

Disclaimer

Although the information in this report has been obtained from sources that The Portage Group Inc. believes to be reliable, this report is based on survey responses during the period of June 7 to June 30, 2021. Accordingly, its accuracy and completeness cannot be guaranteed. This report is for information purposes only. All opinions and estimates included in this report constitute the views of survey respondents combined with our judgment as of this date and are subject to revision.

TABLE OF CONTENTS

E)	XECUTIVE SUMMARY	1
1.	. Introduction	1
	METHODOLOGY	1
	STUDY LIMITATIONS	3
2.	. Cash Compensation – How Does Your Paycheque Measure Up?	4
	HIGHLIGHTS	5
	CASH COMPENSATION BY LEVEL	6
	COMPENSATION DISTRIBUTION	8
	ASSOCIATION COMPENSATION GROWTH	11
	EMPLOYMENT STATUS	14
3.	. Cash Compensation By Association Characteristics	15
	HIGHLIGHTS	15
	ASSOCIATION TYPE	16
	GEOGRAPHY	17
	Association Jurisdiction	20
	Association Size	21
	Affiliation Status	24
	MEMBERSHIP CHARACTERISTICS	25
4.	. CASH COMPENSATION BY DEMOGRAPHICS	29
	Highlights	29
	AGE	30
	GENDER	31
	QUALIFICATIONS	32
	Experience	37
	ROLE IN ORGANIZATION	44
5.	. Incentive Plans	45
	HIGHLIGHTS	45
	PARTICIPATION IN INCENTIVE PLANS	46
	INCENTIVE PERCENTAGES	46
6.	. EMPLOYMENT BENEFITS	48
	Highlights	48
	RETIREMENT BENEFITS	50
	HEALTH BENEFITS	52
	AUTOMOBILE/PARKING BENEFITS	55
	FRINGE BENEFITS	
	SUMMARY OF BENEFIT VALUES	60
Δ	PPENDIX I: DETAILED COMPENSATION AND BENEFITS IN INDUSTRY/TRADE ASSOCIATIONS	61

APPENDIX II: DETAILED COMPENSATION AND BENEFITS IN PROFESSIONAL ASSOCIATIONS	73
APPENDIX III: DETAILED COMPENSATION AND BENEFITS IN REGISTERED CHARITIES	85
APPENDIX IV: DETAILED COMPENSATION AND BENEFITS IN REGULATORY AUTHORITIES	97
APPENDIX V: DETAILED COMPENSATION AND BENEFITS IN SPECIAL/COMMON INTEREST ASSOCIATIONS	109
APPENDIX VI – CHARACTERISTICS OF TOP QUARTILE MANAGEMENT	121
APPENDIX VII – SUMMARY OF COMPENSATION BY REGION	126

TABLE OF EXHIBITS

2.	CASH COMPENSATION — HOW DOES YOUR PAYCHEQUE MEASURE UP?	4
	EXHIBIT 2-1: CASH COMPENSATION BY LEVEL	6
	EXHIBIT 2-2: ADDITIONAL CASH COMPENSATION RATIO	7
	EXHIBIT 2-3: BASE COMPENSATION AS AN HOURLY WAGE	7
	EXHIBIT 2-4: COMPENSATION QUARTILES BY LEVEL	8
	EXHIBIT 2-5: TOTAL CASH DISTRIBUTION BY LEVEL	9
	EXHIBIT 2-6: TOTAL CASH DISTRIBUTION BY LEVEL (CONT'D)	10
	EXHIBIT 2-7: COMPENSATION 2011 TO 2021	11
	EXHIBIT 2-8: ASSOCIATION PAYROLLS	13
	EXHIBIT 2-9: EMPLOYMENT STATUS	14
3.	CASH COMPENSATION BY ASSOCIATION CHARACTERISTICS	15
	EXHIBIT 3-1: ASSOCIATION TYPE	16
	EXHIBIT 3-2: REGION OF HEADQUARTERS	18
	EXHIBIT 3-3: COMMUNITY SIZE	19
	EXHIBIT 3-4: ASSOCIATION JURISDICTION	20
	EXHIBIT 3-5: ASSOCIATION REVENUE	22
	EXHIBIT 3-6: ASSOCIATION STAFF SIZE	23
	EXHIBIT 3-7: AFFILIATION STATUS	24
	EXHIBIT 3-8: TYPE OF MEMBERS	26
	EXHIBIT 3-9: NUMBER OF MEMBERS (CONSTITUENTS)	28
4.	CASH COMPENSATION BY DEMOGRAPHICS	29
	EXHIBIT 4-1: AGE	30
	EXHIBIT 4-2: GENDER	31
	EXHIBIT 4-3: EDUCATION	32
	EXHIBIT 4-4: RELEVANT DEGREE	33
	EXHIBIT 4-5: CERTIFICATION	
	EXHIBIT 4-6: CERTIFIED ASSOCIATION EXECUTIVE (CAE®)	35
	EXHIBIT 4-7: CSAE MEMBER STATUS	36
	EXHIBIT 4-8: YEARS AT CURRENT ORGANIZATION	
	EXHIBIT 4-9: YEARS IN CURRENT POSITION	39
	EXHIBIT 4-10: YEARS AT SENIORITY LEVEL	40
	EXHIBIT 4-11: YEARS IN THE ASSOCIATION/NOT-FOR-PROFIT SECTOR	41
	EXHIBIT 4-12: YEARS IN THE CURRENT DISCIPLINE	42
	EXHIBIT 4-13: PRIOR SECTOR EXPERIENCE	43
	EXHIBIT 4-14: ROLE IN ORGANIZATION	44

5.	INCENTIVE PLANS	45
	EXHIBIT 5-1: PARTICIPATION IN INCENTIVE PLANS	46
	EXHIBIT 5-2: ACTUAL, TARGET AND MAXIMUM BONUS BY LEVEL	47
6.	EMPLOYMENT BENEFITS	48
	EXHIBIT 6-1: PROPORTION OF EMPLOYEES RECEIVING RETIREMENT BENEFITS	50
	EXHIBIT 6-2: RETIREMENT BENEFITS BY LEVEL	51
	EXHIBIT 6-3: EMPLOYER RSP AND PENSION CONTRIBUTION PERCENTAGES	52
	EXHIBIT 6-4: PROPORTION OF EMPLOYEES RECEIVING HEALTH BENEFITS	52
	EXHIBIT 6-5: PROPORTION OF EMPLOYEES RECEIVING HEALTH BENEFITS	54
	EXHIBIT 6-6: PROPORTION OF EMPLOYEES RECEIVING AUTOMOBILE BENEFITS	55
	EXHIBIT 6-7: AUTOMOBILE BENEFITS BY LEVEL	56
	EXHIBIT 6-8: AVERAGE VALUE OF PARKING BENEFITS	56
	EXHIBIT 6-9: MILEAGE ALLOWANCES FOR USE OF PERSONAL VEHICLE	57
	EXHIBIT 6-10: PROPORTION OF EMPLOYEES RECEIVING FRINGE BENEFITS	58
	EXHIBIT 6-11: FRINGE BENEFITS BY LEVEL	59
	EXHIBIT 6-12: SUMMARY OF BENEFITS VALUES	60
A	PPENDIX I: DETAILED COMPENSATION AND BENEFITS IN INDUSTRY/TRADE ASSOCIATIONS	61
	PROPORTION OF EMPLOYEES RECEIVING BENEFITS BY LEVEL IN INDUSTRY/TRADE ASSOCIATIONS	62
	RETIREMENT BENEFITS BY LEVEL IN INDUSTRY/TRADE ASSOCIATIONS	62
	AUTOMOBILE BENEFITS BY LEVEL IN INDUSTRY/TRADE ASSOCIATIONS	62
	HEALTH BENEFITS BY LEVEL IN INDUSTRY/TRADE ASSOCIATIONS	63
	HEALTH BENEFITS BY LEVEL IN INDUSTRY/TRADE ASSOCIATIONS (CONT'D)	64
	FRINGE BENEFITS BY LEVEL IN INDUSTRY/TRADE ASSOCIATIONS	64
	SUMMARY OF BENEFIT VALUES BY LEVEL IN INDUSTRY/TRADE ASSOCIATIONS	65
	COMPENSATION QUARTILES BY LEVEL IN INDUSTRY/TRADE ASSOCIATIONS	65
	LEVEL 1: CEO – DETAILED COMPENSATION: INDUSTRY/TRADE ASSOCIATIONS	67
	LEVEL 2/3: EXECUTIVES – DETAILED COMPENSATION: INDUSTRY/TRADE ASSOCIATIONS	68
	LEVEL 4: SENIOR MANAGEMENT – DETAILED COMPENSATION: INDUSTRY/TRADE ASSOCIATIONS	69
	LEVEL 5: FUNCTIONAL MANAGERS – DETAILED COMPENSATION: INDUSTRY/TRADE ASSOCIATIONS	70
	LEVEL 6: NON-MANAGEMENT – DETAILED COMPENSATION: INDUSTRY/TRADE ASSOCIATIONS	
	LEVEL 7: SUPPORT STAFF — DETAILED COMPENSATION: INDUSTRY/TRADE ASSOCIATIONS	72

APPENDIX II: DETAILED COMPENSATION AND BENEFITS IN PROFESSIONAL ASSOCIATIONS	73
PROPORTION OF EMPLOYEES RECEIVING BENEFITS BY LEVEL IN PROFESSIONAL ASSOCIATIONS	74
RETIREMENT BENEFITS BY LEVEL IN PROFESSIONAL ASSOCIATIONS	74
AUTOMOBILE BENEFITS BY LEVEL IN PROFESSIONAL ASSOCIATIONS	74
HEALTH BENEFITS BY LEVEL IN PROFESSIONAL ASSOCIATIONS	75
HEALTH BENEFITS BY LEVEL IN PROFESSIONAL ASSOCIATIONS (CONT'D)	76
FRINGE BENEFITS BY LEVEL IN PROFESSIONAL ASSOCIATIONS	76
SUMMARY OF BENEFIT VALUES BY LEVEL IN PROFESSIONAL ASSOCIATIONS	77
COMPENSATION QUARTILES BY LEVEL IN PROFESSIONAL ASSOCIATIONS	77
LEVEL 1: CEO – DETAILED COMPENSATION: PROFESSIONAL ASSOCIATIONS	79
LEVEL 2/3: EXECUTIVES – DETAILED COMPENSATION: PROFESSIONAL ASSOCIATIONS	80
Level 4: Senior Management – Detailed Compensation: Professional Associations	81
LEVEL 5: FUNCTIONAL MANAGERS – DETAILED COMPENSATION: PROFESSIONAL ASSOCIATIONS	82
LEVEL 6: NON-MANAGEMENT – DETAILED COMPENSATION: PROFESSIONAL ASSOCIATIONS	83
Level 7: Support Staff – Detailed Compensation: Professional Associations	84
APPENDIX III: DETAILED COMPENSATION AND BENEFITS IN REGISTERED CHARITIES	85
PROPORTION OF EMPLOYEES RECEIVING BENEFITS BY LEVEL IN REGISTERED CHARITIES	86
RETIREMENT BENEFITS BY LEVEL IN REGISTERED CHARITIES	86
AUTOMOBILE BENEFITS BY LEVEL IN REGISTERED CHARITIES	86
HEALTH BENEFITS BY LEVEL IN REGISTERED CHARITIES	87
HEALTH BENEFITS BY LEVEL IN REGISTERED CHARITIES (CONT'D)	88
Fringe Benefits by Level in Registered Charities	88
SUMMARY OF BENEFIT VALUES BY LEVEL IN REGISTERED CHARITIES	89
COMPENSATION QUARTILES BY LEVEL IN REGISTERED CHARITIES	89
Level 1: CEO – Detailed Compensation: Registered Charity	91
LEVEL 2/3: EXECUTIVES – DETAILED COMPENSATION: REGISTERED CHARITY	92
Level 4: Senior Management – Detailed Compensation: Registered Charity	93
LEVEL 5: FUNCTIONAL MANAGERS – DETAILED COMPENSATION: REGISTERED CHARITY	94
LEVEL 6: NON-MANAGEMENT – DETAILED COMPENSATION: REGISTERED CHARITY	95
Level 7: Support Staff – Detailed Compensation: Registered Charity	96

APPENDIX IV: DETAILED COMPENSATION AND BENEFITS IN REGULATORY AUTHORITIES	97
PROPORTION OF EMPLOYEES RECEIVING BENEFITS BY LEVEL IN REGULATORY AUTHORITIES	98
RETIREMENT BENEFITS BY LEVEL IN REGULATORY AUTHORITIES	98
AUTOMOBILE BENEFITS BY LEVEL IN REGULATORY AUTHORITIES	98
HEALTH BENEFITS BY LEVEL IN REGULATORY AUTHORITIES	99
HEALTH BENEFITS BY LEVEL IN REGULATORY AUTHORITIES (CONT'D)	100
FRINGE BENEFITS BY LEVEL IN REGULATORY AUTHORITIES	100
SUMMARY OF BENEFIT VALUES BY LEVEL IN REGULATORY AUTHORITIES	101
COMPENSATION QUARTILES BY LEVEL IN REGULATORY AUTHORITIES	101
LEVEL 1: CEO – DETAILED COMPENSATION: REGULATORY AUTHORITY	103
LEVEL 2/3: EXECUTIVES – DETAILED COMPENSATION: REGULATORY AUTHORITY	104
LEVEL 4: SENIOR MANAGEMENT – DETAILED COMPENSATION: REGULATORY AUTHORITY	105
LEVEL 5: FUNCTIONAL MANAGERS – DETAILED COMPENSATION: REGULATORY AUTHORITY	106
LEVEL 6: NON-MANAGEMENT – DETAILED COMPENSATION: REGULATORY AUTHORITY	107
LEVEL 7: SUPPORT STAFF — DETAILED COMPENSATION: REGULATORY AUTHORITY	108
APPENDIX V: DETAILED COMPENSATION AND BENEFITS IN SPECIAL/COMMON INTEREST ASSOCIA	TIONS109
PROPORTION OF EMPLOYEES RECEIVING BENEFITS BY LEVEL IN SPECIAL/COMMON INTEREST A	SSOCIATIONS110
RETIREMENT BENEFITS BY LEVEL IN SPECIAL/COMMON INTEREST ASSOCIATIONS	110
AUTOMOBILE BENEFITS BY LEVEL IN SPECIAL/COMMON INTEREST ASSOCIATIONS	110
HEALTH BENEFITS BY LEVEL IN SPECIAL/COMMON INTEREST ASSOCIATIONS	111
HEALTH BENEFITS BY LEVEL IN SPECIAL/COMMON INTEREST ASSOCIATIONS (CONT'D)	112
Fringe Benefits by Level in Special/Common Interest Associations	112
SUMMARY OF BENEFIT VALUES BY LEVEL IN SPECIAL/COMMON INTEREST ASSOCIATIONS	113
COMPENSATION QUARTILES BY LEVEL IN SPECIAL/COMMON INTEREST ASSOCIATIONS	113
Level 1: CEO – Detailed Compensation: Special/Common Interest Associations	115
Level 2/3: Executives – Detailed Compensation: Special/Common Interest Associat	IONS 116
Level 4: Senior Management – Detailed Compensation: Special/Common Interest A	ASSOCIATIONS 117
Level 5: Functional Managers – Detailed Compensation: Special/Common Interest	Associations 118
Level 6: Non-Management – Detailed Compensation: Special/Common Interest Ass	SOCIATIONS . 119
Level 7: Support Staff – Detailed Compensation: Special/Common Interest Associa	TIONS 120
APPENDIX VI – CHARACTERISTICS OF TOP QUARTILE MANAGEMENT	121
DETAILED MANAGEMENT COMPENSATION BY LEVEL BY QUARTILE	122
MANAGEMENT QUARTILE COMPARISON: ORGANIZATIONAL CHARACTERISTICS	122
MANAGEMENT QUARTILE COMPARISON: ORGANIZATIONAL CHARACTERISTICS (CONT'D)	123
MANAGEMENT QUARTILE COMPARISON: PERSONAL CHARACTERISTICS	124
MANAGEMENT QUARTILE COMPARISON: EXPERIENCE	125
APPENDIX VII – SUMMARY OF COMPENSATION BY REGION	126
DETAILED COMPENSATION BY LEVEL BY REGION	127

EXECUTIVE SUMMARY

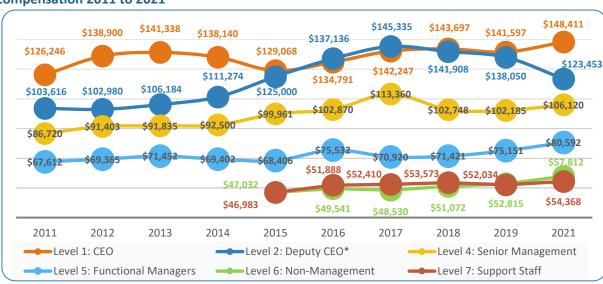
The 2021 edition of the *CSAE Benefits & Compensation Report* is the 39th in a series of annual benefits and compensation reports produced by the Canadian Society of Association Executives (CSAE). This report is jointly produced by CSAE and The Portage Group (TPG) and provides comprehensive documentation of compensation and benefits currently provided to staff employed in associations and other not-for-profit organizations across Canada.

DESPITE THE PANDEMIC, CASH COMPENSATION IS GENERALLY INCREASING

After three years of relative stagnation, average cash compensation (base plus additional cash compensation) at the CEO level grew by 4.8% in 2021. In fact, average compensation increased for all levels except Deputy CEOs (Level 2), where there was a decrease of 5.4%. The largest year-over-year growth was among Non-Management (Level 6) at 4.6%. Other levels saw year-over-year increases of 1.9% to 3.6% (average over two years).

The average cash compensation for CEOs in 2021 is just under \$148,500, including an average of \$143,200 in base salary and \$5,300 in additional cash compensation (i.e., bonus or incentives).

Compensation 2011 to 2021



Notes: Source for 2011 through 2019 figures was the CSAE Benefits & Compensation Reports. Level 3 not shown due to a lack of available tracking data.

The use of incentive plans generally increases with seniority. The exception is CEOs (Level 1 - 35%), where the incidence of incentives is lower than Executives (Level 2/3 - 56%).

The results point to three levels of bonuses. For the two most senior positions, the average bonus paid was 9.1% to 11.5%, which is considerably higher than the 3.4% paid to Support Staff (Level 7). The other three levels range from 5.2% to 7.6%.

BENEFITS CONTINUE TO ADD VALUE TO THE COMPENSATION PACKAGE

Key benefits findings are summarized below:

- Benefits add significantly to the average compensation package. In 2021, the total benefits added an average of \$7,436 to the compensation package at the most junior staff level and \$17,933 at the CEO level.
- Three-quarters (74%) of participating organizations report that they offer retirement benefits to at least one level of staff. At only 71%, CEOs (Level 1) continue to be the least likely among the management levels to receive retirement benefits. For the other three management levels, between 82% and 89% of staff receive retirement benefits.
- The value among those who receive retirement benefits ranges from 5.2% to 6.5% of base compensation, depending on level.
- RSP plans continue to be more common than other pension plans at all levels.
- Pension plans are received by 25% to 29% of staff at all management levels except CEO (Level 1 -12%).
- Nine in 10 (89%) participating organizations offer health benefits to at least one staff level.
- Health benefits, while still received by the majority, are least common at the CEO (Level 1, 87%) and Support Staff (Level 7, 82%) levels. For other levels, between 94% and 97% of staff receive at least some health benefits.
- The value of health benefits as a percentage of base compensation (when health benefits are received) ranges from 6.0% to 8.8% with the exception of CEOs, where the average value is lower at 4.3%.
- Automobile benefits are most common among CEOs (Level 1), with 16% receiving this type of benefit. One in 10 Executives (Level 2/3 11%) also receive the benefit.
- Most (96%) participant organizations offer some fringe benefits to at least one staff member.
- At all levels, professional development, laptops, other conference registration and travel and cell phones for business are among the top five fringe benefits received.

SIZE. ORGANIZATION TYPE AND LOCATION MATTER WHEN IT COMES TO COMPENSATION

- At the CEO level, industry/trade associations edge out professional associations, while professional associations pay slightly more for Executives (Level 2/3) and Senior Management (Level 4).
- Average compensation for most levels is at or near the top in national associations.
- Regionally, Toronto and Ottawa continue to be among the top paying regions in general.
- There is a strong correlation between compensation and organization revenue at all management levels.
- Like revenue, the number of staff also has a direct relationship with compensation at the management levels. While not a perfect correlation, compensation for management generally increases with staff size. However, for CEOs (Level 1) and Senior Management (Level 4), average compensation peaks in organizations with 21 to 50 staff.

AGE, EXPERIENCE AND EDUCATION CONTINUE TO INFLUENCE ASSOCIATION COMPENSATION

- Compensation generally increases with age at all levels.
- There is a clear link between the level of compensation and education:
 - Compensation is generally higher among those with a bachelor's degree than among those with lower levels of education.
 - At the CEO (Level 1) position, there is a 10% difference in compensation between a bachelor's degree and a college degree. CEO compensation increases by a further 23% for a master's degree.
 - Having a relevant degree has a positive impact on compensation at all levels except
 Non-Management (Level 5), where the difference in pay is negligible.
- The results continue to show a gender wage gap at several levels. The gap ranges from 5% to 36% among management levels. Also consistent with previous studies, the study results point to a relationship between gender and seniority, with the percentage of female staff decreasing significantly with seniority.
- Five types of experience were included in this year's survey: time at the current organization, time in the current position, time spent at the current seniority level, experience in the discipline and sector experience. For all five measures, compensation generally increases with the years of experience.